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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

RACHEL ROTHSTEIN, *et al.*,

Plaintiffs,

-against-

UBS AG,

Defendant.

No. 08-cv-4414 (JSR)

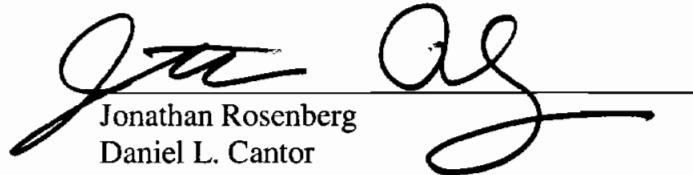
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**NOTICE OF
DEFENDANT'S MOTION
TO DISMISS THE COMPLAINT**

PLEASE TAKE NOTICE that upon the Complaint in this action; the accompanying Memorandum of Law in Support of Defendant's Motion to Dismiss the Complaint; the Declaration of Daniel L. Cantor, Esq., dated July 2, 2008, and the exhibits attached thereto; the arguments of counsel; all matters of which the Court may take judicial notice; and such other matters as may be presented at the hearing on this Motion or prior to the Court's decision, defendant UBS AG ("UBS") will move this Court, before the Honorable Jed S. Rakoff, in Courtroom 14B of this Court, located at 500 Pearl Street, New York, New York, 10007, on August 11, 2008 at 2:00 p.m., or as soon thereafter as counsel may be heard, for an Order dismissing the Complaint with prejudice pursuant to Fed. R. Civ. P. 12(b)(6), and for such other and further relief as this Court may deem just and proper.

Dated: New York, New York
July 2, 2008

O'MELVENY & MYERS LLP



The image shows two handwritten signatures in black ink. The signature on the left is "J.R." and the signature on the right is "D.L.C.". Both signatures are written above a solid horizontal line.

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